

VIA ELECTRONIC TRANSMISSION

March 8, 2012

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

RE: ARCH BIOPARTNERS INC

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on March 7, 2012.

1. Proxy
2. Supplemental Mailing Request Form
3. Notice of Annual Meeting of Shareholders
4. Management Information Circular
5. Online Voting Insert
6. Proxy Return Envelope

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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c.c. Jenn Javier, Administrator, Client Relations