

# ARCH BIOPARTNERS INC.

27 St. Clair Avenue East  
PO Box 305  
TORONTO, ONTARIO  
M4T 2M5

Date: February 28, 2012

Dear Shareholder:

In accordance with the implementation of National Instrument 51-102 ("NI 51-102"), **ARCH BIOPARTNERS INC** will no longer be required to mail financial statements to its shareholders, whether registered or a beneficial shareholder, unless requested to do so by the shareholder. In addition, shareholders are also entitled to request receipt of management discussion and analysis ("MD&A") prepared in accordance with 51-102. Pursuant to 51-102, a reporting issuer is not required to send copies of annual or interim financial statements that were filed more than two years before the issuer receives the request. In the case of Arch Biopartners, which was formed in May 2010 by way of a reverse takeover, the most recently available Annual financial statements are for the years ending September 30, 2011 and 2012.

**Financial statements and MD&A are available on SEDAR at [www.sedar.com](http://www.sedar.com).** When available, shareholders are strongly encouraged to access Arch Biopartners' financial statements, MD&A and all other public disclosures online to help the environment and reduce the inefficient use of company resources.

Arch Biopartners is required to provide shareholders with an opportunity to request mailed delivery of financial material and MD&A and is therefore maintaining a Supplemental Mailing List.

Please detach and return the reply section of this letter with your form of proxy which will indicate that you wish to receive the documentation indicated. If you do not return the reply section, your name will not be added to the Supplemental Mailing List and financial materials listed below will not be mailed to you.

Please complete and detach the form below, and return it with the form of proxy in the envelope provided:

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Please add my name to **Arch Biopartners Inc's** Supplemental Mailing List to receive the following documents:

- \_\_\_\_\_ Annual Financial Statements
- \_\_\_\_\_ Annual MDA
- \_\_\_\_\_ Interim financial statements
- \_\_\_\_\_ Interim MD&A
- \_\_\_\_\_ all of the above

(Please check for the items you wish to receive. You may opt to receive any or all of the disclosure documents indicated above.)

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE NUMBER: \_\_\_\_\_

Signature: \_\_\_\_\_  
I certify that I am a shareholder