

VIA ELECTRONIC TRANSMISSION

March 7, 2014

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: ARCH BIOPARTNERS INC

We are pleased to confirm that copies of the following proxy-related materials were mailed on March 6, 2014 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy - Registered Holders
- 2 Voting Instruction Form - NOBOs
- 3 Financial Statement Request Form
- 4 Notice of Meeting and Management Information Circular
- 5 Proxy Return Envelope

Yours truly,
EQUITY FINANCIAL TRUST COMPANY

"Michael Lee"
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